

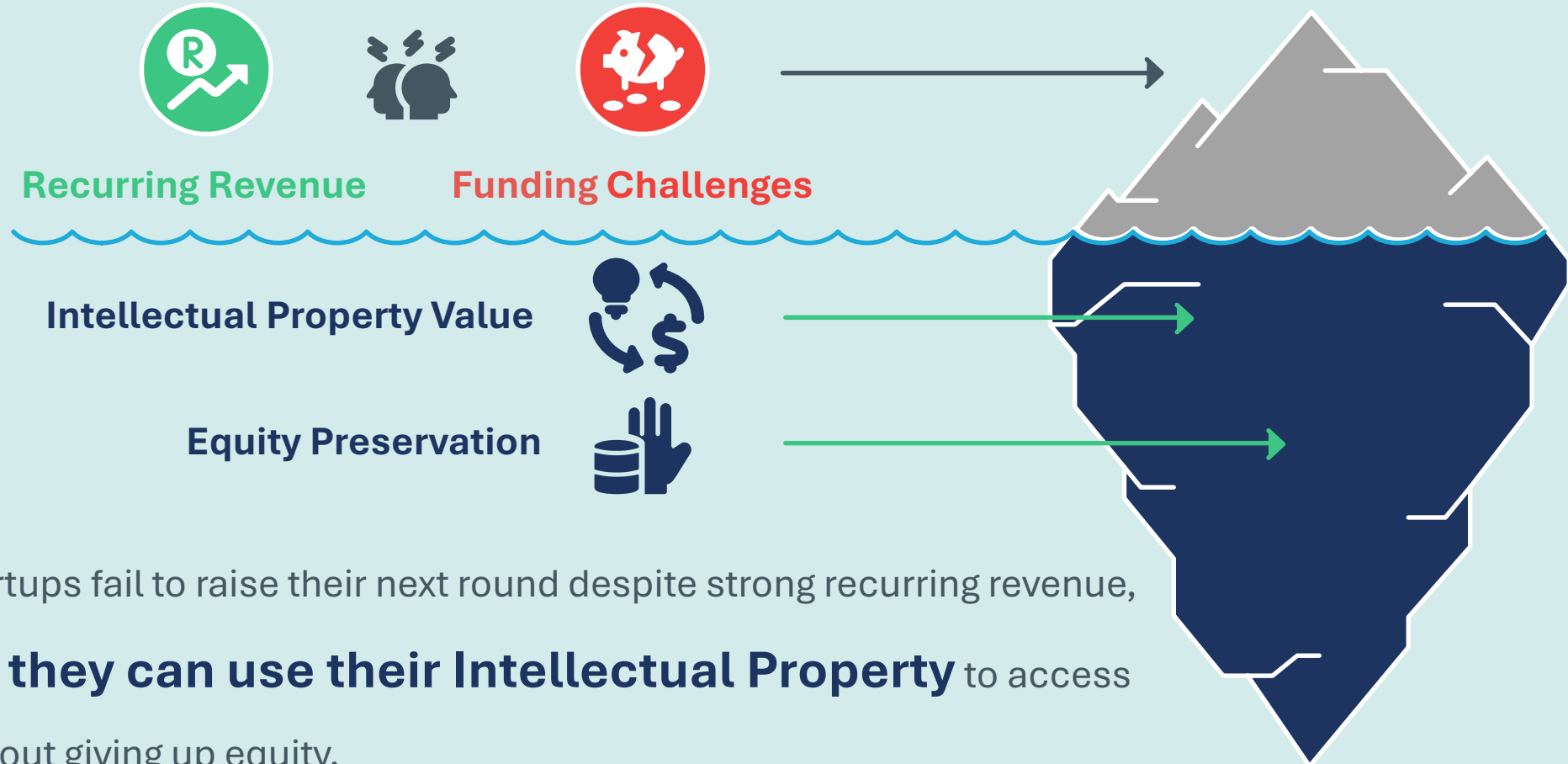
Alex Melnik
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**AI driven marketplace transforming
intellectual property into investable
assets — capital for tech**

THE PROBLEM



Growing startups fail to raise their next round despite strong recurring revenue, **unaware they can use their Intellectual Property** to access funding without giving up equity.

THE SOLUTION

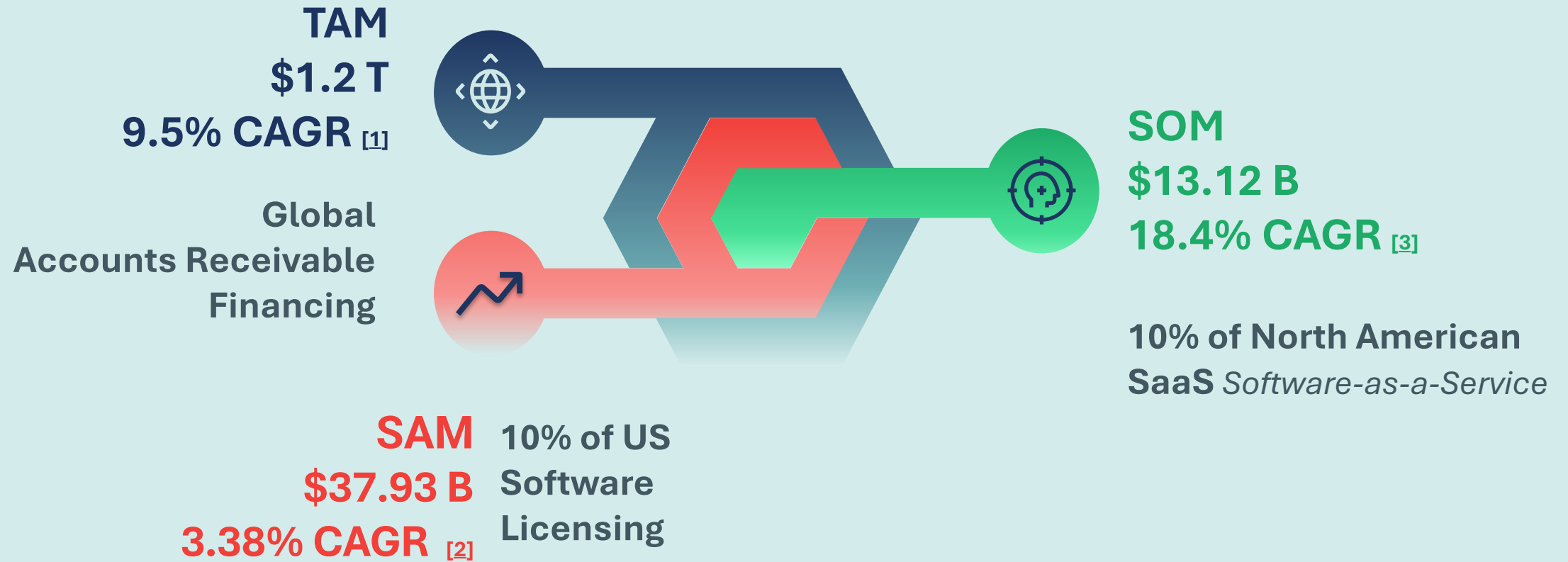
ThinkVest helps companies turn patents and other Intellectual Property into

tradable investment-ready assets,

so they can raise funding without selling equity.



MARKET SIZE



REVENUE MODEL



One-time 3% Success Fee
On funds raised



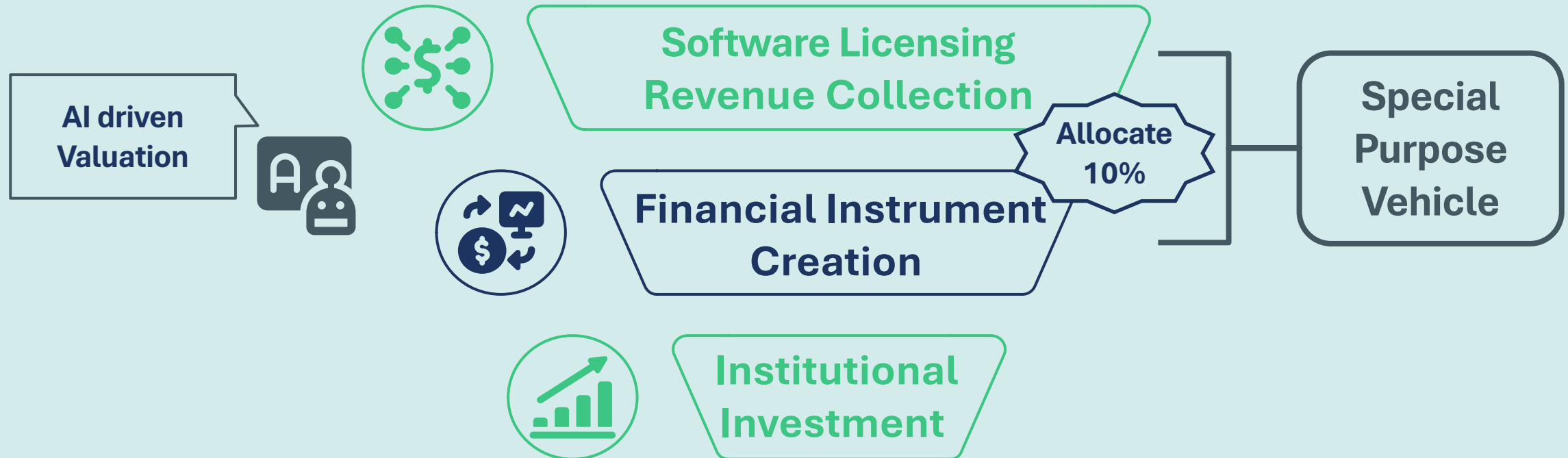
1.5% Annual
Contract Management Fee



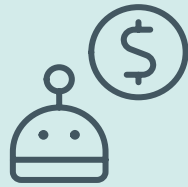
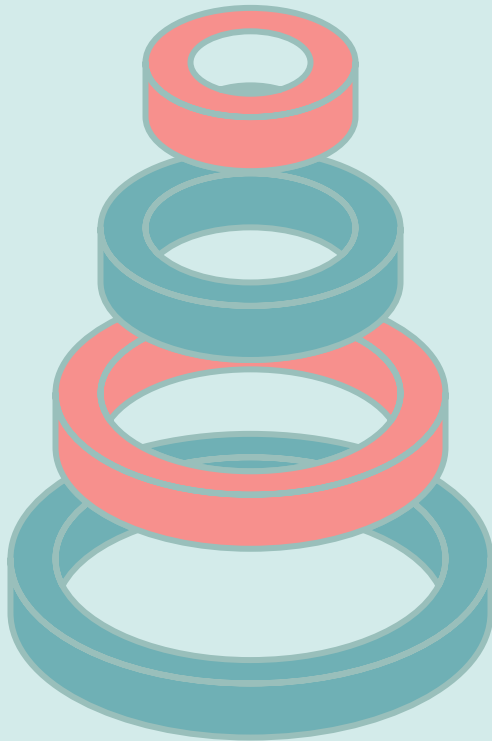
Revenue Sharing
3 basis points (bps)

HOW?

Transforming IP Revenue into Investments



Value Proposition



AI Valuation

Models for asset risk and value assessment



Market Integration

Buy/sell signals for IP-backed securities



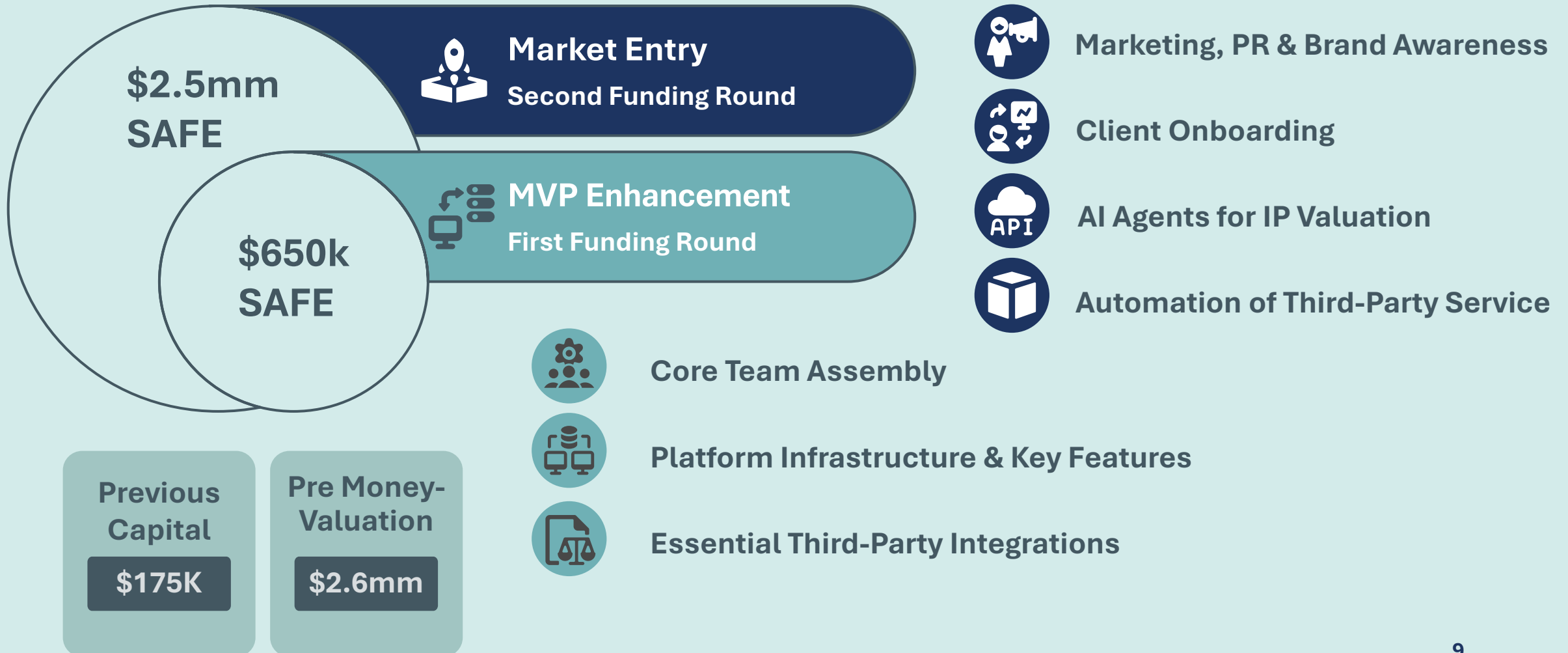
Platform Features

Tools for asset analysis and trading

COMPETITOR COMPARISON

Feature	<u>ThinkVest</u>	<u>Yieldstreet</u>	<u>Masterworks</u>	<u>SongVest</u>
Unique Value Proposition	Private Investment Marketplace	Diverse Alternative Assets	Artworks Ownership	Music Royalties Ownership
AI-Driven Risk Scoring & Analytics	Yes	No	No	No
Backed by IP Revenue	Yes	No	Yes	Yes
Non-Dilutive Funding	Yes	Yes	No	No
Secondary Market	Yes	No	No	No
Revenue Sharing Securitization	Yes	No	No	No

FUNDING ROUNDS



THE TEAM



Alex Melnik, CEO

Brings fintech **startup experience** and strategy. Former COO of Actforex, with a track record of building platforms companies trust to raise capital.



Alex Berezkin, COO

Brings deep expertise in order management, **complex financial products**, and system design. Experienced in building trading platforms for global banks.



Boris Malkin, CTO

Leads enterprise system architecture, specializing in capital markets software and **trading platforms**. Collaborates with tier-1 financial institutions.



THANK YOU

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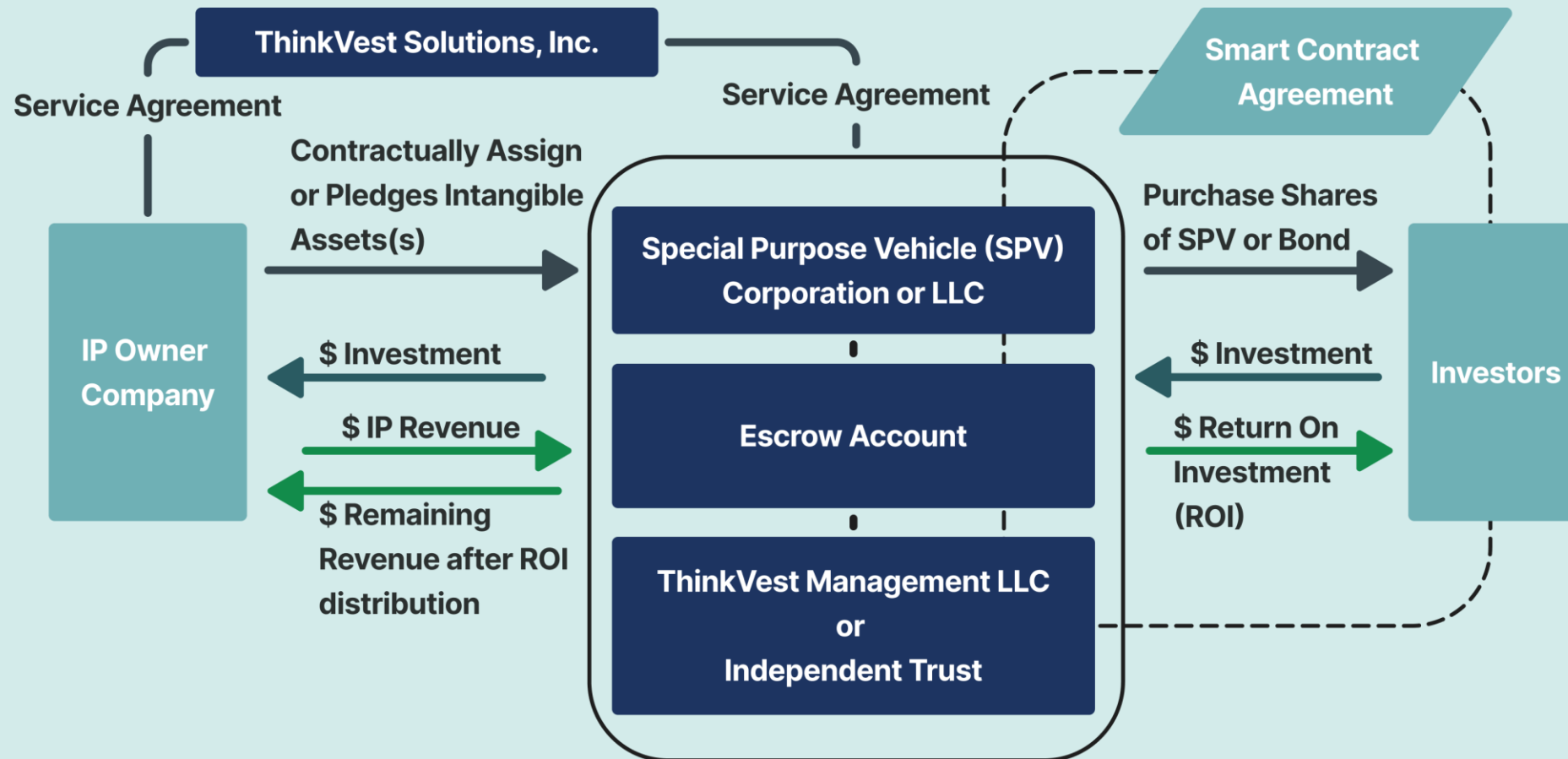
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BUSINESS MODEL

Issuing Smart Contracts via SPV



TECHNICAL COMPONENTS

